

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

Case No. 1:23-cv-04738 (KPF)

-against-

COINBASE, INC., et al.,

Defendants

**DECLARATION OF ALISON B. MILLER IN SUPPORT OF
MOTION TO WITHDRAW AS COUNSEL**

I, Alison B. Miller, pursuant to 28 U.S.C. §1746, hereby declare as follows:

1. As of March 29, 2024, I will no longer be associated with Holwell Shuster & Goldberg LLP, counsel for Amici Curiae, Securities Law Scholars (“Amici”).
2. Vincent Levy, of Holwell Shuster & Goldberg LLP will continue representing Amici, and my withdrawal will not affect the posture of the case or any of the pending case deadlines.
3. I am not asserting a retaining or a charging lien.

Dated: New York, New York
March 28, 2024

By: s/Alison B. Miller
Alison B. Miller